

MEDICARE SECONDARY PAYER QUESTIONNAIRE

(TO BE COMPLETED FOR ALL MEDICARE PATIENTS)

NAME: _____

DATE OF SERVICE: _____

(If any answer to questions 1A. thru 4. is yes, the corresponding section of the "Other Ins" form must be filled out completely.)

| | YES | NO |
|---|-------|-------|
| 1. Is the patient a veteran? | _____ | _____ |
| A. Did the VA refer you here for treatment? | _____ | _____ |
| B. Does the patient have a VA "Fee Basis ID Card?" | _____ | _____ |
| 2. Do you have a Federal Black Lung Card? | _____ | _____ |
| 3. Is this medical condition due to an accident of any kind? | _____ | _____ |
| If "YES" was it: Work Related Auto Injured in Own Home Other | | |
| 4. Is the patient covered by a Health Insurance Plan through their own <u>CURRENT</u> employment or that of a family member? (Not Retiree Coverage) | _____ | _____ |

(Information obtained in questions 5 thru 7 should be used when coding your claim for Medicare.)

5. Is the patient employed? YES _____ NO _____
 If "NO" did you retire in the last two years? YES _____ NO _____
 If "YES" give retirement date _____

6. Is the spouse employed? YES _____ NO _____
 If "NO" did your spouse retire in the last two years? YES _____ NO _____
 If "YES" give retirement data _____

7. Please check the reason the patient is Medicare eligible: **(PLEASE CHECK ONLY ONE)**
 Age 65 or Over _____ Disabled _____ End Stage Renal Disease (ERSD) _____
 ERSD Effective Dates: _____
 (The month Kidney Dialysis began)
 Part A _____ Part B _____

PATIENT'S CERTIFICATION, AUTHORIZATION TO RELEASE INFORMATION, AND PAYMENT REQUEST

I certify that the information given by me in applying for payment under TITLE XVIII of the Social Security Act is correct. I authorize any holder of medical or other information about me to release to the Social Security Administration or its intermediaries or carriers any information needed for this or a related Medicare claim. I request that payment of authorized benefits be made on my behalf.

I understand that if my Medicare coverage is terminated due to my failure to pay premiums I am responsible for all expenses incurred.

SIGNATURE: _____

DATE: _____